

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
Debtors	:	(Jointly Administered)

NOTICE OF PARTIAL WITHDRAWAL OF CLAIMS

Reference is made to the proofs of claim listed on the attached Exhibit A (collectively, the “Claims”), which were filed against Lehman Brothers Holdings Inc. (“LBHI”) in the amounts listed thereon (collectively, the “Filed Amounts”), and which are currently held by the parties listed thereon (collectively, the “Claimants”). The Claimants are all clients of Pacific Investment Management Company LLC (“PIMCO”), which acted as investment advisor to the Claimants.

PLEASE TAKE NOTICE that in accordance with prior agreements between the Claimants and LBHI, certain portions of the Claims were allowed (collectively, the “Allowed Amounts”) and certain portions remain unresolved (collectively, the “Unresolved Amounts”).

PLEASE TAKE FURTHER NOTICE that PIMCO hereby withdraws with prejudice the portion of the Claims related to the Unresolved Amounts and directs Epiq Bankruptcy Solutions LLC to expunge the portion of the Claims related to the Unresolved Amounts from the claims register. PIMCO represents and warrants that the withdrawal of the Unresolved Amounts is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

Dated: February 20, 2015
New York, New York

PACIFIC INVESTMENT MANAGEMENT
COMPANY LLC, as adviser and agent for and
on behalf of each Client solely with respect to
their respective obligations hereunder


By: 
Name: Kevin Broadwater
Title: Executive Vice President

EXHIBIT A

Claim #	Claimant	Filed Amount	Allowed Amount	Unresolved Amount
18590	PIMCO GIS Global Bond Fund (699)	\$775,794.59	\$158,427.82	\$617,366.77
16347	PIMCO GIS Euro Bond Fund (1691)	\$2,042,504.03	\$401,052.32	\$1,641,451.71
16174	PIMCO GIS UK Sterling Inflation-Linked Fund (3689)	\$545,931.32	\$104,002.01	\$441,929.31
18588	PIMCO GIS Global Real Return Fund (3693)	\$811,974.01	\$479,264.79	\$332,709.22
18609	PIMCO GIS UK Sterling Long Average Duration Fund (4683)	\$2,337,060.32	\$1,868,614.24	\$468,446.08
16081	PIMCO GIS UK Long Term Corporate Bond Fund (4690)	\$282,130.87	\$84,631.20	\$197,499.67
13038	PIMCO Global StocksPlus & Incm Fund (PGP) (429)	\$433,324.09	\$431,927.23	\$1,396.86
33416	PIMCO Emerging Market Bond Fund (M) (2737)	\$551,577.49	\$313,974.80	\$237,602.69
22724	PIMCO Bermuda Foreign Low Duration Fund (2742)	\$403,903.51	\$396,872.26	\$7,031.25
22271	PIMCO Cayman Global High Income Fund (2764)	\$1,920,353.73	\$1,217,590.02	\$195,763.71
24467	PIMCO Cayman Global Aggregate Ex-Japan (Yen-Hedged) (2781)	\$21,724.05	\$1,207.83	\$20,516.22
25421	PIMCO Absolute Return Strategy IV eFund (4899)	\$5,827,685.77	\$5,511,553.85	\$316,131.92
25641	PIMCO Absolute Return Strategy V Alpha Fund (4942)	\$595,888.01	\$191,109.93	\$404,778.08
18598	PIMCO Global Bond Fund (U.S. Dollar-Hedged) (785)	\$97,335.35	\$60,311.65	\$37,023.70
25555	PIMCO ABSOLUTE RETURN STRATEGY IV MASTER FUND LDC (3199)	\$11,376,446.65	\$8,482,314.71	\$2,894,131.94
25626	PIMCO COMBINED ALPHA STRATEGIES MASTER FUND LDC (4861)	\$2,833,324.40	\$1,544,466.12	\$1,035,358.28